



## FORM 2G

# SPONSORSHIP ACKNOWLEDGEMENT FORM

(This form is to be submitted to the Exchange in connection with the execution of a Sponsorship Agreement between a Sponsor and an Issuer.)

To: The TSX Venture Exchange

We \_\_\_\_\_ [insert name of Sponsor] (the “Sponsor”) have entered into an agreement dated \_\_\_\_\_ [insert date] with \_\_\_\_\_ [insert name of Issuer] (the “Issuer”) to sponsor the Issuer pursuant to Policy \_\_\_\_\_ [insert applicable Policy] in connection with the \_\_\_\_\_ (the “Transaction”). [Insert a description of the transaction in respect of which sponsorship is required or has been requested, including reference to any financing, Qualifying Transaction, Reverse Take Over, Change of Business, or Change of Management or Change of Control].

We confirm that we have received copies of the Personal Information Forms (Form 2A) and, if applicable, Declarations (Form 2C1) in respect of each of the persons who are proposed to be directors, senior officers, other Insiders and Promoters of the Issuer after giving effect to the Transaction and have had an opportunity to conduct appropriate database searches in respect of each of such directors, senior officers, other Insiders and Promoters, of the Issuer and any associates or affiliates of the foregoing as we considered necessary and advisable and are aware of no material information of detriment, other than as set forth below:

[Insert a description of any material information of detriment or indicate that none was found.]

We confirm that we have reviewed the Personal Information Forms and, if applicable, Declarations as required in connection with section 5.4 of Policy 2.2 - *Sponsorship and Sponsorship Requirements*. Other than the conduct of the database searches referred to above, we have not conducted any independent verification of the information provided by management. Subject to the foregoing limitations we confirm that we have no reason to believe that the directors, senior officers or other Insiders and Promoters of the Issuer upon completion of the Transaction will fail to meet the requirements of Policy 3.1 – *Directors, Officers and Corporate Governance*.

[Insert any limitations or qualifications on the foregoing statement.]

We further verify on the basis of a preliminary assessment, based solely on review of [a Geological Report(s), in the case of a resource Issuer or financial statements, in the case of any other Issuer] the existence of the [assets, property, technology] that is the subject of the Transaction.

[Insert any limitation or qualification on the foregoing statement.]

[In the case of a Change of Business or a Reverse Takeover, and as may be required by the Exchange, add the following: We further confirm that arrangements are in place whereby the securities of the Issuer held by directors, officers, other Insiders and Promoters of the Issuer and the Target Company and their respective Associates, have been deposited into a pooling agreement and such securities will not be released until final Exchange Acceptance of the Reverse Take Over or Change of Business has been granted by the Exchange.]

[In addition, notwithstanding the filing of this form and applicable supporting documentation, if, in the context of a Qualifying Transaction, Reverse Takeover, or a Change of Business, a request is made for the extension of a halt in trading of the Issuer's securities, the Sponsor confirms that the Issuer agrees with such extension until \_\_\_\_\_, with the reasons for the extension being as follows: \_\_\_\_\_.

The extension of the halt and reasons therefor have been/shall be promptly disclosed in the Issuer's press release]

In the event the Exchange has any questions or concerns in respect of the Issuer or sponsorship, the principal contact of the Sponsor is \_\_\_\_\_.

[Insert name, office and telephone number of the person who will be the primary contact in respect of the sponsorship.]

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
[Insert name of Sponsor]

By: \_\_\_\_\_

[Insert name and title of authorized signatory]