



FORM 51 SHARE CONSOLIDATION/SPLIT FILING FORM

Current Issuer Name: _____

New Issuer Name (where applicable): _____

Current Trading Symbol: _____ Tier: _____

Current issued and outstanding securities: _____

1. General Information

Date of resolution approving the consolidation or split: _____

Proposed consolidation/split ratio: _____

If the transaction is a stock split, whether push out or call in: _____

	Pre-Consolidation/Split	Post-Consolidation/Split
Issued and Outstanding Listed Shares (including escrowed securities)		
Escrowed Securities		
Authorized Securities		

New ISIN or CUSIP Number: _____

Symbol and security number request made to the Exchange: Yes No

2. Distribution and Policy Compliance

If the answer to the following question is NO please submit a request for a special policy waiver or explain what action is being taken to conform to the policy.

The Issuer will meet, on a post consolidation basis, the Tier Maintenance Requirements in respect of distribution:

Yes No

3. Other Submissions

Indicate if this application is part of a Reverse Take-Over, Change of Business, a Reactivation, Qualifying Transaction or if any other submission is in preparation or under review by the Exchange.

4. Required Documents/Information

Enclose the following documentation (or indicate if not applicable).

- a) specimen of new security certificate with new ISIN or CUSIP number imprinted thereon. In the case of a generic certificate, a letter from the transfer agent confirming that the generic certificate complies with the requirements of the Security Transfer Association of Canada will suffice;

(if new ISIN or CUSIP has not yet been received, indicate date applied to CDS for ISIN or CUSIP)

- b) proof of name reservation with the applicable corporate registry;
- c) confirmation that the transmittal letter was sent to shareholders;
- d) written notice from CDS disclosing CUSIP or ISIN number(s) assigned to the issuer's Listed Shares after giving effect to the transaction(s);
- e) confirmation from transfer agent of sufficient security certificates for post consolidation or split distribution where applicable; and
- f) record date for split if conducted by push-out.

Date _____

Prepared by _____
(a director or officer of the Issuer)