

Richard B. Raymer

Partner



Areas of Practice: Cross-border corporate finance, mergers and acquisitions, securities Professional Experience: Prior to joining Hodgson Russ, Richard practiced securities, mergers and acquisitions law at two prominent New York City law firms. Mr. Raymer also has in-house experience with a start-up company, which he worked with through acquisition by a publicly traded company. He concentrates his practice on advising Canadian companies regarding U.S. corporate law issues, with a focus on access to U.S. capital markets, corporate structures, and cross border mergers and acquisitions.

Publications: Mr. Raymer has authored an article discussing the contents and effects of the 1996 U.S. Congress Telecommunications Act and an article on comparative mergers and acquisitions law in Canada and the U.S. He is former staff editor of the Journal of International Law and Politics.

Professional Associations: Member, Ontario Bar Association Securities Subcommittee, American Chamber of Commerce in Canada

Bar Associations: New York State Bar Association

Admitted to Practice: New York; Foreign Legal Consultant (Ontario)

Practice restricted to U.S. law

Education: J.D., New York University School of Law
B.A., great distinction, McGill University

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John Sinclair

Partner



John Sinclair joined the firm in 1992 and provides business advisory and audit services primarily to public companies in a wide range of industries including the investment fund, construction and mining industries. With a particular interest in international public companies, John has worked extensively with management, Audit Committees and legal counsel around the world providing public company clients with advice and practical solutions on a wide range of business issues including initial public offerings, Capital Pooled Companies and reverse mergers. He has worked on over 100 Initial Public Offerings and other related offering documents. John is the Public Company Practice Leader at Collins Barrow in Toronto and is a member of the firm's Management Committee. In addition, John serves as Collins Barrow's International Liaison to Baker Tilly International. In this capacity he facilitates the in-bound and out-bound flow of international engagements for Collins Barrow throughout Canada. He obtained his CA designation in 1987 and became a Partner in 1998. John graduated from the University of Toronto in 1983 with a BA (Honours).

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Go Public:

Your Road Map to Listing on TSX and TSX Venture

1:30 pm	Welcome & Overview of Canadian Public Markets
1:40 pm	Why and How to go Public Panel
2:40 pm	Issuer Success Story
3:00 pm	Coffee Break
3:15 pm	Getting Your Company Ready Panel
4:15 pm	Keys to a Successful IR Program
4:45 pm	Closing Remarks
4:50 pm	Networking Reception



Speaker Biographies

Matt Bootle

Partner



A Partner in Ernst & Young's Professional Practice group situated in Calgary where he specializes in accounting and financial reporting for public companies and helping companies go public.

Prior to returning to Ernst & Young, Matt has served as Director, Accounting Standards at Toronto Stock Exchange and TSX Venture Exchange and Director, Policy at TSX Venture Exchange.

Matt was a member of Council of the Institute of Chartered Accountants of Alberta (ICAA) from 2002 to 2006, serving also as Chair of ICAA's Bylaws and Rules Committee (2003 to 2005). Matt also served on the ICAA's Complaints Enquiry Committee (1998 to 2002). Previously, Matt served as the Chief Accountant at the Alberta Securities Commission (ASC) (1993 to 1997), and is currently on the ASC's Financial Advisory Committee. Matt is also a lawyer.

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Darrin Hopkins, MBA, BA Econ.

Vice President, Macquarie Private Wealth



Darrin first joined Blackmont Capital (the predecessor firm of Macquarie Private Wealth) in 2002 with over 16 years of experience in capital markets. He was a Co-Founder, Senior Vice President and Director of the West Five Branch of Blackmont Capital Inc. and a Co-Founder, Vice President and Director of the Venture Markets Group of Research Capital Corporation. Previously Darrin was also the Manager Capital Markets at C.M. Oliver and Company Ltd. In addition, Darrin has sat on various committees such as Alberta Securities Commission and the predecessor firm of Investment Industry Regulatory Organization of Canada (IIROC) including five years on the Listing Committee of the Alberta Stock Exchange and Canadian Venture Exchange (now the TSX Venture Exchange). Darrin currently sits on the Local Advisory Committee of the TSX Venture Exchange.

Over the past 16 years Darrin and his partner have taken over 100 companies public using the CPC Program. Darrin received his Masters of Business Administration and Bachelor of Arts in Economics from the University of Calgary.

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Ken Manget

President and CEO



Ken Manget is President and CEO of Desjardins Securities International and Head of Investment Banking, Desjardins Securities. Prior to this he held several senior positions within the Global Banking industry in a broad spectrum of areas including: Equity Capital Markets, Asset-banked Securities, and Equity and Fixed Income Derivatives. Ken holds a B.Sc. in Mechanical Engineering from the University of Toronto, and a MBA from Harvard University. He is currently serving as Director on the Board of St. Joseph's Health Centre Foundation. He is a past member of the Stock Exchange Listings Committee of the TMX, and is Chair of Section Fundraising with Harvard Business School.

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Stuart Olley

Partner



Stuart Olley is a partner in Stikeman Elliott's Corporate Securities Group in Calgary. He has advised clients on numerous public and private financings and merger transactions. He has worked for a variety of issuers and underwriters in transactions in the oil and gas, real estate, technology and mining sectors. Mr. Olley has extensive experience in international oil and gas financings, particularly in Latin America. He has also acted in a variety of business combinations including contested proxy fights, hostile and friendly take-over bids and cross-border acquisitions using exchangeable share structures.

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