

John Sinclair

Partner



John Sinclair joined the firm in 1992 and provides business advisory and audit services primarily to public companies in a wide range of industries including the investment fund, construction and mining industries. With a particular interest in international public companies, John has worked extensively with management, Audit Committees and legal counsel around the world providing public company clients with advice and practical solutions on a wide range of business issues including initial public offerings, Capital Pooled Companies and reverse mergers. He has worked on over 100 Initial Public Offerings and other related offering documents. John is the Public Company Practice Leader at Collins Barrow in Toronto and is a member of the firm's Management Committee. In addition, John serves as Collins Barrow's International Liaison to Baker Tilly International. In this capacity he facilitates the in-bound and out-bound flow of international engagements for Collins Barrow throughout Canada. He obtained his CA designation in 1987 and became a Partner in 1998. John graduated from the University of Toronto in 1983 with a BA (Honours).

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Linda Zhu, CA, CPA (Illinois)

Partner



- Leads Ernst & Young Canada's China Markets practice, with overall responsibility for all Ernst & Young services provided to clients in this sector.
- Linda's professional designations include Canadian CA and CPA (Illinois)
- More than 18 years of experience in public accounting; responsibilities include overall relationship management with clients, including the executive point of contact for senior management and boards of directors.
- Leads audits for companies going public on North American stock exchanges.

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Go Public:

Your Road Map to Listing on TSX and TSX Venture

1:30 pm	Welcome & Overview of Canadian Public Markets
1:40 pm	Why and How to Go Public Panel
2:40 pm	Issuer Success Story
3:00 pm	Coffee Break
3:15 pm	Getting Your Company Ready Panel
4:15 pm	Keys to a Successful IR Program
4:45 pm	Closing Remarks
4:50 pm	Networking Reception



Sponsors' Biographies

Rory Godinho

Leader, Securities Group

The logo for Boughton, consisting of the word "BOUGHTON" in a bold, sans-serif font, centered within a dark grey square.

Rory Godinho is the leader of the Securities Group. He represents private and publicly traded companies in the technology, telecommunications and natural resource

(mining, oil and gas) sectors, and has extensive experience advising his clients on a broad range of matters which include initial public offerings, public and private equity and debt financings, mergers and acquisitions, reverse takeovers, corporate restructurings and reorganizations, capital alterations, continuous disclosure requirements, corporate governance, directors' and officers' liability, proxy contests and takeover defence mechanisms.

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Stewart Muglich

Partner

CLARK WILSON LLP
BC's Law Firm for Business

Stewart Muglich is a partner at Clark Wilson LLP and a member of the Corporate Finance & Securities Group. Stewart has a broad range of experience representing public companies in connection with their IPOs, listings on the various exchanges in North America and abroad, regulatory disclosure and compliance issues, corporate acquisitions, divestitures, reorganizations and going private transactions. He assists clients with public and private offerings and other financings, including exempt, registered, Rule 144A and Regulation S and acts for both issuers and investment bankers. Stewart also provides strategic advice on both proxy contests and hostile and negotiated takeover bids.

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Matthew Quinlan

Managing Director,
Global Mining Investment Banking



- Ten years investment banking experience with significant mining advisory and financing experience including mandates for Falconbridge, EuroZinc Mining, Goldcorp, Skye Resources, Tyler Resources, Pan American Silver, Teck Resources, Anglo American and Andean Resources
- B.Sc. (Eng.) (Hons.) in Mechanical Engineering and Business Finance from University College London and The London School of Economics and Political Science.
- Chartered Accountant and Chartered Financial Analyst designation

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Cliff Rich

Managing Director,
Investment Banking – Vancouver



Cliff Rich is currently Co-Head and Managing Director at Byron Capital and oversees all investment banking practices in the Vancouver office. He brings over 15 years of investment industry experience. At Byron, Cliff specializes in advising natural resource companies in financing and listing transactions. His finance career began as a corporate analyst at the Vancouver Stock Exchange (now TSX Venture Exchange) where he developed expertise in the regulatory aspects of the public markets. Prior to joining Byron, Cliff worked for ten years at a leading independent IIROC member firm, most recently as a Managing Director in Investment Banking. Cliff has held the Chartered Financial Analyst designation since September 1999 and holds a Bachelor of Commerce from the University of British Columbia.

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