



TMX Group Equity Financing Statistics – April 2012 **Toronto Stock Exchange, TSX Venture Exchange**

May 4, 2012 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for April 2012.

Toronto Stock Exchange welcomed 16 new issuers in April 2012, which is up from 8 in March 2012 and down from 24 in April 2011. Of the new listings, 6 were exchange traded products and 3 were from the mining sector. There were 3 graduates to Toronto Stock Exchange in April 2012, up from one in March 2012 and on pace with April 2011. Total financings raised were down 57% compared to March 2012 and down 41% compared to April 2011. On a year-to-date basis, total financings raised continued to exceed 2011 levels.

TSX Venture Exchange listed 15 new issuers in April 2012, down from the previous month when there were 23, but up from April 2011 when there were 10. Of the new listings, 3 were from the mining sector. Total financings raised were down 47% compared to March 2012 and down 59% compared to April 2011. Year-to-date, the number of new issuers listed continues to surpass 2011 levels.

TMX Group consolidated trading statistics for April 2012 can be viewed at www.tmx.com.

Toronto Stock Exchange

	April 2012	March 2012	April 2011
Issuers Listed	1,588	1,581	1,535
New Issuers Listed	16	8	24
IPOs	12	6	16
Graduates from TSXV	3	1	3
Issues Listed	2,215	2,205	2,108
IPO Financings Raised	\$161,150,000	\$150,327,000	\$972,677,950
Secondary Financings Raised	\$1,002,267,383	\$2,582,015,957	\$1,665,473,215
Supplemental Financings Raised	\$748,680,000	\$1,687,382,292	\$619,865,746
Total Financings Raised	\$1,912,097,383	\$4,419,725,249	\$3,258,016,911
Market Cap Listed Issues	\$2,101,483,937,567	\$2,123,736,077,487	\$2,314,050,147,030

Year-to-date Statistics

	2012	2011	% change
New Issuers Listed	47	67	-29.9
IPOs	33	47	-29.8
Graduates from TSXV	12	9	33.3
IPO Financings Raised	\$631,582,165	\$2,529,875,602	-75.0
Secondary Financings Raised	\$10,987,421,782	\$6,952,963,615	58.0
Supplemental Financings Raised	\$5,629,651,550	\$4,719,401,510	19.3
Total Financings Raised	\$17,248,655,497	\$14,202,240,727	21.5
Market Cap Listed Issues	\$2,101,483,937,567	\$2,314,050,147,030	-9.2



TSX Venture Exchange

	April 2012	March 2012	April 2011
Issuers Listed	2,471	2,473	2,401
New Issuers Listed	15	23	10
IPOs	12	18	8
Graduates to TSX	3	1	3
Issues Listed	2,559	2,563	2,476
IPO Financings Raised	\$8,058,360	\$19,021,157	\$12,341,610
Secondary Financings Raised (1)	\$156,000,844	\$403,415,124	\$309,925,761
Supplemental Financings Raised	\$325,956,631	\$498,193,117	\$882,777,201
Total Financings Raised	\$490,015,836	\$920,629,397	\$1,205,044,572
Market Cap Listed Issues	\$47,847,171,848	\$52,269,679,510	\$77,466,285,317

Year-to-date Statistics

	2012	2011	% Change
New Issuers Listed	70	58	+20.7
IPOs	52	44	+18.2
Graduates to TSX	12	9	+33.3
IPO Financings Raised	\$43,877,717	\$111,532,660	-60.7
Secondary Financings Raised (1)	\$727,772,624	\$1,328,724,264	-45.2
Supplemental Financings Raised	\$1,471,769,448	\$3,206,214,384	-54.1
Total Financings Raised	\$2,243,419,789	\$4,646,471,308	-51.7
Market Cap Listed Issues	\$47,847,171,848	\$77,466,285,317	-38.2

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during April 2012:

Toronto Stock Exchange

Issuer Name	Company Symbol
Bloom Select Income Fund	BLB
Horizons Auspice Managed Futures Index ETF	HMF
Horizons BetaPro S&P 500 VIX Short Term Futures Inverse ETF	HVI
Horizons Morningstar Hedge Fund Index ETF	HHF
iPath® Pure Beta Crude Oil CAD Hedged ETN	PBO
iPath® S&P 500 Dynamic CAD Hedged ETN	DVX
iPath® S&P 500 VIX Short Term Futures CAD Hedged ETN	VIX
Morguard North American Residential Real Estate Investment Trust	MRG
NovaCopper Inc.	NCQ
Partners Real Estate Investment Trust	PAR
PowerShares S&P 500 High Beta (CAD Hedged) Index ETF	UHB
PowerShares S&P/TSX Composite High Beta Index ETF	THB
PowerShares S&P/TSX Composite Low Volatility Index ETF	TLV
PowerShares Senior Loan (CAD Hedged) index ETF	BKL



Sunward Resources Ltd.	SWD
Verde Potash Inc.	NPK

TSX Venture Exchange

Issuer Name	Company Symbol
ASB Capital Inc.	ASB.P
Black Springs Capital Corp.	BSG.P
Burnstone Ventures Inc.	BVE
Cardiff Energy Corp.	CRS
Infinity Mineral Corp.	IFN
Interconnect Ventures Corporation	IVC.P
Mira III Acquisition Corp.	MRQ.P
Plata Latina Minerals Corporation	PLA
Royal Lifescience Corp.	RLS.P
SilverWillow Energy Corporation	SWE
Symbio Capital Corp.	SYB.P
Warnex Inc.	WNX
Watusi Capital Corp.	WAS.P
WB II Acquisition Corp.	WXB.P
Yongsheng Capital Inc.	YSC.P

About TMX Group (TSX-X)

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (New York, Houston, Boston and Chicago) as well as in London. For more information about TMX Group, visit our website at www.tmx.com. Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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