



APPENDIX 1 ACKNOWLEDGEMENT – PERSONAL INFORMATION

TSX Venture Exchange Inc. and its affiliates, authorized agents, subsidiaries and divisions, including NEX (collectively referred to as “NEX”) collect Personal Information in certain Forms that are submitted by the individual and/or by a Company or Applicant and use it for the following purposes:

- to conduct background checks,
- to verify the Personal Information that has been provided about each individual,
- to consider the suitability of the individual to act as an officer, director, insider, promoter, investor relations provider or, as applicable, an employee or consultant, of the Company or Applicant,
- to consider the eligibility of the Company or Applicant to list on NEX,
- to provide disclosure to market participants as to the security holdings of directors, officers, other insiders and promoters of the Company, or its associates or affiliates,
- to conduct enforcement proceedings, and
- to perform other investigations as required by and to ensure compliance with all applicable rules, policies, rulings and regulations of NEX, securities legislation and other legal and regulatory requirements governing the conduct and protection of the public markets in Canada.

As part of this process, NEX also collects additional Personal Information from other sources, including but not limited to, securities regulatory authorities in Canada or elsewhere, investigative, law enforcement or self-regulatory organizations, regulations services providers and each of their subsidiaries, affiliates, regulators and authorized agents, to ensure that the purposes set out above can be accomplished.

The Personal Information NEX collects may also be disclosed:

- (a) to the agencies and organizations in the preceding paragraph, or as otherwise permitted or required by law, and they may use it in their own investigations for the purposes described above; and
- (b) on NEX’s website or through printed materials published by or pursuant to the directions of NEX.

NEX may from time to time use third parties to process information and/or provide other administrative services. In this regard, NEX may share the information with such third party service providers.