



## FORM B

### PRICE RESERVATION FORM

Re: \_\_\_\_\_ (the "Company").

Trading Symbol: \_\_\_\_\_.

Date: \_\_\_\_\_.

- 
1. Proposed Price: \_\_\_\_\_.  
(Note that the exercise price for Warrants and the conversion price for convertible securities must not be less than the Market Price – See section 1.1 of the TSX Venture Policies for the definition of Market Price)
  2. Insiders must provide the following information:

Name of Purchaser	Number of Securities
<b>TOTAL</b>	

For purposes of this form include any purchaser that will be considered an Insider post-closing of the transaction involving the securities issuance.

Companies are advised that NEX may disallow a price reservation where the Company announces a Material Change after reserving a price for the share issuance using this Form or via news release.

**ACKNOWLEDGEMENT – PERSONAL INFORMATION**

“Personal Information” means any information about an identifiable individual, and includes information contained in Item 2 of this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to NEX (as defined in Appendix 1) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by NEX for the purposes described in Appendix 1 or as otherwise identified by NEX, from time to time.

Dated: \_\_\_\_\_

\_\_\_\_\_  
Name of Director and/or  
Senior Officer

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Official Capacity