



FORM E

NOTICE OF CHANGE OF MANAGEMENT

Name of Company: _____ (the
“Company”)

Trading Symbol: _____

Name of New Director(s) and/or Officer(s):

Date of Appointment or Election or
Proposed Appointment or Election of
New Director(s) and/or Officer(s):

Date of News Release(s) Announcing
Appointment or Election or Proposed
Appointment or Election of New
Director(s) and/or Officer(s):

Attached to this form is either:

- (a) the Personal Information Form (“PIF”) for each new director or officer referred to in this Form; or
- (b) a Declaration (TSX Venture Form 2C1) for each new director or officer referred to in this Form, who has filed a PIF with either the Toronto Stock Exchange or the TSX Venture Exchange, within the 12-month period preceding the date of this Form.

Declaration:

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Company and has been duly authorized by a resolution of the board of directors of the Company to sign this Declaration.
2. As of the date hereof there is no Material Information concerning the Company which has not been publicly disclosed.
3. The Company is in compliance with applicable Securities Laws and all NEX Requirements.
4. All of the information in this Form E - Notice of Change of Management is true.

Acknowledgement – Personal Information

“Personal Information” means any information about an identifiable individual, and includes information as to new director(s) and/or officer(s), as applicable, as required by this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to NEX (as defined in Appendix 1) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by NEX for the purposes described in Appendix 1 or as otherwise identified by NEX, from time to time.

Dated: _____

Name of Director or Senior Officer

Signature

Official Capacity