



FORM E

NOTICE OF CHANGE OF MANAGEMENT

Name of Company: _____ (the
“Company”)

Trading Symbol: _____

Name of New Director(s) and/or Officer(s):

Date of Appointment or Election or
Proposed Appointment or Election of
New Director(s) and/or Officer(s):

Date of News Release(s) Announcing
Appointment or Election or Proposed
Appointment or Election of New
Director(s) and/or Officer(s):

Attached to this form is either:

- (a) the Personal Information Form (“PIF”) for each new director or officer referred to in this Form; or
- (b) a Declaration (TSX Venture Form 2C1) for each new director or officer referred to in this Form, who has filed a PIF with either the Toronto Stock Exchange or the TSX Venture Exchange, within the 12-month period preceding the date of this Form.

Declaration:

The undersigned hereby certifies that:

- 1. The undersigned is a director and/or senior officer of the Company and has been duly authorized by a resolution of the board of directors of the Company to sign this Declaration.
- 2. As of the date hereof there is no Material Information concerning the Company which has not been publicly disclosed.
- 3. The Company is in compliance with applicable Securities Laws and all NEX Requirements.
- 4. All of the information in this Form E - Notice of Change of Management is true.

Acknowledgement – Personal Information

“Personal Information” means any information about an identifiable individual, and includes information as to new director(s) and/or officer(s), as applicable, as required by this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to NEX (as defined in Appendix 1) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by NEX for the purposes described in Appendix 1 or as otherwise identified by NEX, from time to time.

Dated: _____

Name of Director or Senior Officer

Signature

Official Capacity