



FORM G
NOTICE OF NAME CHANGE, AND /OR
CONSOLIDATION/SPLIT

Current Name: _____ (the
“Company”)

New Name: _____

Current Trading Symbol: _____

1. General Information

Date of special resolution approving name change and, if applicable, consolidation or split:

If applicable, proposed consolidation/split ratio: _____

Where there is a proposed consolidation or split, provide the following information:

	Pre-Consolidation/Split	Post-Consolidation/Split
Issued Shares (including escrowed shares)		
Escrowed Shares		
Authorized Shares		

Where there is no proposed consolidation or split, provide the following information:

Authorized Shares: _____

Issued Shares: _____

Transfer Agent: _____

New ISIN or CUSIP Number: _____

- New Symbol and Security number to be provided by NEX.

2. Other Submissions

Indicate if this application is part of a Reverse Takeover, Change of Business, or a Reactivation, or if any other submission is in preparation or under review by NEX or the TSX Venture Exchange.

3. Required Documents/Information For a Share Consolidation or Split

Enclose the following documentation (or indicate if not applicable) where the name change is being effected in conjunction with a share consolidation or split:

- a) the information required under section 7.3 of TSX Venture Exchange Policy 5.8;
- b) proposed or actual transmittal letter to shareholders;
- c) letter from transfer agent with confirmation that transfer agent has enough new share certificates for post-consolidation or split distribution;
- d) list of Insiders and their pre-consolidated/split shareholdings;
- e) record date for share split if conducted by push-out;
- f) confirmation that on a post-consolidated basis, the company will have a minimum of 150 public shareholders holding at least one board lot of freely tradable securities; and
- g) three preferred choices for new stock symbol.

4. Required Documents/Information Where There Is No Share Consolidation or Split

Enclose the following documentation/information (or indicate if not applicable) where the name change is not being effected in conjunction with a share consolidation/split:

- a) the information required under section 7.3 of TSX Venture Exchange Policy 5.8;
 - b) date of NEX letter accepting and reserving the proposed name;
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c) proposed or actual transmittal letter to shareholders;

d) letter from transfer agent with confirmation that transfer agent has enough new share certificates for distribution; and

e) three preferred choices for new stock symbol.

DECLARATION

The undersigned hereby certifies that:

1. The undersigned is a director and/or senior officer of the Company and has been duly authorized by a resolution of the board of directors of the Company to make this Declaration.
2. As of the date of this Form there is no Material Information concerning the Company which has not been publicly disclosed.
3. The Company is in compliance with applicable Securities Laws and NEX Requirements.
4. All of the information in this Form G – *Name Change With or Without Consolidation/ Split Form* is true.

ACKNOWLEDGEMENT – PERSONAL INFORMATION

“Personal Information” means any information about an identifiable individual, and includes information contained in Item 3(e), if applicable, of this Form.

The undersigned hereby acknowledges and agrees that it has obtained the express written consent of each individual to:

- (a) the disclosure of Personal Information by the undersigned to NEX (as defined in Appendix 1) pursuant to this Form; and
- (b) the collection, use and disclosure of Personal Information by NEX for the purposes described in Appendix 1 or as otherwise identified by NEX, from time to time.

Date

Name of Director or Senior Officer

Signature

Official Capacity