



## TMX Group Equity Financing Statistics – January 2012 Toronto Stock Exchange, TSX Venture Exchange

February 6, 2012 (TORONTO) – TMX Group today announced its financing activity on Toronto Stock Exchange and TSX Venture Exchange for January 2012.

Toronto Stock Exchange welcomed 8 new issuers in January 2012, compared to 5 new listings in January 2011 and 10 in December 2011. The new listings include 3 from the mining sector. IPO financings raised reached \$154 million in January 2012, which represents a 250% increase over December 2011 and a 179% increase over the same month a year earlier. Total financings raised were up 56% from the previous month and up 234% from January 2011.

TSX Venture Exchange listed 12 new issuers in January 2012, down from 20 in December 2011 and down from 13 in January 2011. Of these new listings, 5 were from the mining sector. There were three graduates to Toronto Stock Exchange in January 2012, up compared to December 2011, when there was one graduate, and from January 2011, when there were two graduates. Total financings raised increased 9% compared to December 2011, though were down 41% compared to January 2011.

TMX Group consolidated trading statistics for January 2012 can be viewed at [www.tmx.com](http://www.tmx.com).

### **Toronto Stock Exchange**

	January 2012	December 2011	January 2011
Issuers Listed	1,583	1,587	1,507
New Issuers Listed	8	10	5
IPOs	5	7	1
Graduates from TSXV	3	1	2
Issues Listed	2,185	2,199	2,069
IPO Financings Raised	\$154,000,000	\$44,000,000	\$55,200,000
Secondary Financings Raised	\$3,279,772,902	\$1,460,093,613	\$463,832,697
Supplemental Financings Raised	\$887,075,207	\$1,268,194,259	\$775,131,770
Total Financings Raised	\$4,320,848,109	\$2,772,287,872	\$1,294,164,467
Market Cap Listed Issues	\$2,098,831,951,964	\$2,002,135,502,511	\$2,230,405,101,810

### **Year-to-date Statistics**

	2012	2011	% change
New Issuers Listed	8	5	+60.0
IPOs	5	1	+400.0
Graduates from TSXV	3	2	+50.0
IPO Financings Raised	\$154,000,000	\$55,200,000	+179.0
Secondary Financings Raised	\$3,279,772,902	\$463,832,697	+607.1
Supplemental Financings Raised	\$887,075,207	\$775,131,770	+14.4
Total Financings Raised	\$4,320,848,109	\$1,294,164,467	+233.9
Market Cap Listed Issues	\$2,098,831,951,964	\$2,230,405,101,810	-5.9



## **TSX Venture Exchange**

	<b>January 2012</b>	<b>December 2011</b>	<b>January 2011</b>
Issuers Listed	2,449	2,444	2,379
New Issuers Listed	12	20	13
IPOs	10	16	11
Graduates to TSX	3	1	2
Issues Listed	2,538	2,531	2,441
IPO Financings Raised	\$7,391,600	\$11,213,660	\$5,547,200
Secondary Financings Raised (1)	\$131,494,789	\$96,640,200	\$206,516,220
Supplemental Financings Raised	\$367,883,701	\$358,416,061	\$647,498,563
Total Financings Raised	\$506,770,090	\$466,269,921	\$859,561,983
Market Cap Listed Issues	\$54,170,915,052	\$48,996,037,082	\$72,566,040,044

### ***Year-to-date Statistics***

	<b>2012</b>	<b>2011</b>	<b>% Change</b>
New Issuers Listed	12	13	-7.7
IPOs	10	11	-9.1
Graduates to TSX	3	2	+50.0
IPO Financings Raised	\$7,391,600	\$5,547,200	+33.2
Secondary Financings Raised (1)	\$131,494,789	\$206,516,220	-36.3
Supplemental Financings Raised	\$367,883,701	\$647,498,563	-43.2
Total Financings Raised	\$506,770,090	\$859,561,983	-41.0
Market Cap Listed Issues	\$54,170,915,052	\$72,566,040,044	-25.3

(1) Secondary financings include prospectus offerings on both a treasury and secondary basis

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TMX Group welcomes the following companies that listed during January 2012.

### **Toronto Stock Exchange**

<b>Issuer Name</b>	<b>Company Symbol</b>
Meadow Bay Gold Corporation	MAY
O'Leary Canadian Diversified Income Fund	ODI
Oracle Mining Corp.	OMN
PowerShares FTSE RAFI Canadian Fundamental Index ETF	PXC
PowerShares FTSE RAFI US Fundamental (CAD Hedged) Index ETF	PXU
PowerShares S&P 500 Low Volatility (CAD Hedged) Index ETF	ULV
Renaissance Gold Inc.	REN
Timbercreek Senior Mortgage Investment Corporation	MTG



## **TSX Venture Exchange**

<b>Issuer Name</b>	<b>Company Symbol</b>
Alliance Mining Corp.	ALM
Caymus Resources Inc.	CJX.P
Gimus Resources Inc.	GIR
GPS Investment Corp.	GXX.P
Infrastructure Materials Corp.	IFM
Khalkos Exploration Inc.	KAS
Margaux Red Capital Inc.	MXC.P
MCM Capital One Inc.	ZGN.P
Senmar Capital Corp.	SMR.P
Signal Exploration Inc.	SNL
Silk Road Energy Inc.	SLK.P
Tranzeo Wireless Technologies Inc.	TZT

## **About TMX Group (TSX-X)**

TMX Group's key subsidiaries operate cash and derivative markets for multiple asset classes including equities, fixed income and energy. Toronto Stock Exchange, TSX Venture Exchange, TMX Select, Montreal Exchange, Canadian Derivatives Clearing Corporation, Natural Gas Exchange, Boston Options Exchange (BOX), Shorcan, Shorcan Energy Brokers, Equicom and other TMX Group companies provide listing markets, trading markets, clearing facilities, data products and other services to the global financial community. TMX Group is headquartered in Toronto and operates offices across Canada (Montreal, Calgary and Vancouver), in key U.S. markets (Houston, Boston and Chicago) as well as in London. For more information about TMX Group, visit our website at [www.tmx.com](http://www.tmx.com). Follow TMX Group on Twitter at <http://twitter.com/tmxgroup>.

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